

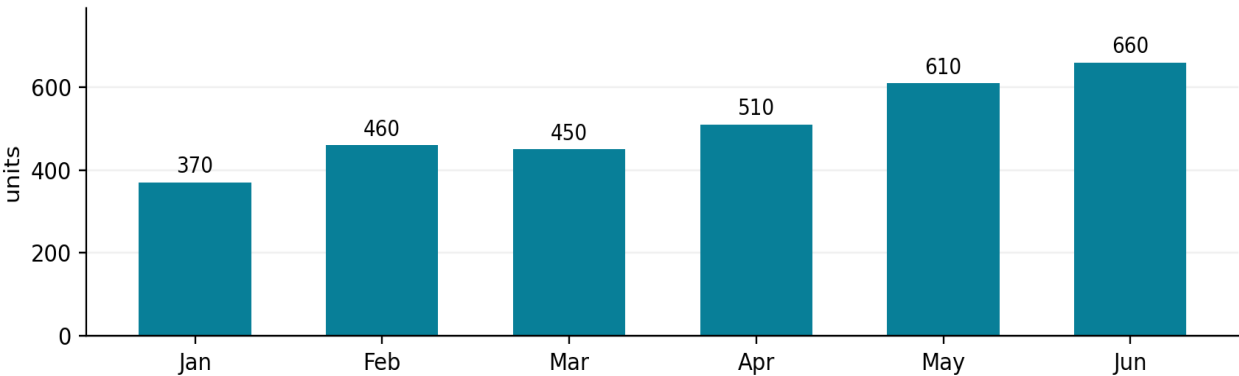
Inventory & replenishment

Review

Management readout | May-June comparison with January-June context | Synthetic sample, not a customer result.

What the evidence says

Availability is high in the requested-unit example, but 18 items are below their illustrative reorder points. The stock-value breakdown and unit-flow measures must be reviewed separately.



Stock issues - historical context

Measure	May / comparison	June / actual	Movement
Units received	550	710	+160 (+29.1%)
Units issued	610	660	+50 (+8.2%)
Net unit movement	-60	+50	+110 units vs May
June availability	962 available	1,000 requested	96.2%; shortfall 38

Changes are descriptive. Proposed actions below require the specified source checks before implementation.

Findings & supporting evidence

Receipts exceed issues in June

710 received less 660 issued gives +50 units. May has 550 less 610 = -60. Closing unit balances require opening quantities; the net movement is not a closing-stock calculation.

Reorder flags are a review list

Eighteen items are below illustrative reorder points. Only four are listed in the preview. Confirm demand, units, lead times and open receipts before converting flags into orders.

Capital exposure differs from availability

Stock value totals EUR 184,200. Parts account for 44.1% of value. Cover ranges from 8 to 30 days across the four example categories; high cover alone does not prove obsolescence.

Supporting calculations / breakdown

Stock category	Value EUR	Share
Parts	81,200	44.1%
Materials	51,800	28.1%
Consumables	32,600	17.7%
Equipment	18,600	10.1%
Total	184,200	100.0%

Reported figures are rounded for display; calculations use the underlying synthetic values. Definitions and source limits are stated on page 3.

Actions, definitions & limits

Proposed action register

Suggested owner	Investigation / action	Evidence needed to close
Inventory controller	Reconcile item balances, valuation basis and unit mappings.	Accepted units and costs reconcile before any combined measure.
Purchasing	Inspect the 18 flagged items against open receipts and lead times.	Reorder decision supported by item-level usage and receipt dates.
Operations	Investigate the 38 requested units not available.	Unmet demand distinguished from substitutions or timing differences.

Owners are suggested roles, not assigned people. Set a review date when the scope is agreed; these samples do not assert that any action has been completed.

Calculation definitions

Availability = available requested units / requested units. Net movement = receipts - issues. Value shares use EUR 184,200 as denominator; unit aggregates assume comparable units in this synthetic illustration.

Source and checks

ReTriev dashboard sample data: related sales, finance and operating datasets

The six monthly periods are present and numeric. KPI totals and ratios are recomputed from the supplied sample inputs. These checks do not establish transaction completeness, correct real-world accounting policy or causal validity.

Evidence limitations

Opening balances, item-level history, ageing and the full list of 18 flagged items are absent. Closing stock, obsolete stock and SKU-level future ordering cannot be established.

This sample illustrates an expanded written Review. Brief package findings and the included minor-adjustment review round are distinct; confirm deliverable coverage in the written scope.